

**INTERCOASTAL FINANCIAL GROUP, LLC**

If this is an application for joint credit with another person, complete all sections providing information in the Co-Applicant section about the joint applicant.

**MARINE FINANCING APPLICATION**

Calder McNab

8951 Crescent Drive, Huntington Beach, CA 92646

Phone (714) 378-5258 Cell (714) 580-7399

EFax (772)464-6907

We intend to apply for joint credit. \_\_\_\_\_  
 (Please Initial) Applicant Co-Applicant

APPLICANT: FIRST NAME		MI	LAST NAME		SSN	DOB	U.S. CITIZEN <input type="checkbox"/> YES <input type="checkbox"/> NO	
HOME #		CELL #			E-MAIL			
PRESENT ADDRESS						<input type="checkbox"/> OWN <input type="checkbox"/> RENT		TIME AT ADDRESS YEARS MOS
PREVIOUS ADDRESS								TIME AT ADDRESS YEARS MOS
APPLICANT EMPLOYER				ADDRESS				
ACTIVE <input type="checkbox"/> YES <input type="checkbox"/> NO		RETIRED <input type="checkbox"/> YES <input type="checkbox"/> NO		LENGTH OF EMPLOYMENT		POSITION		WORK #
<p><b>"You agree as follows: On each phone number that you give us on this application, whether land line or cell phone, you consent to us, its affiliates, our agents, and assignees of any of us or SunTrust Bank contacting you at the number by calling, texting, or sending other electronic messages, from time to time, for any reason about your accounts including but not limited to, for collection and payment purposes. You agree that automated dialing equipment or prerecorded voice messages may be used for any of these purposes."</b></p>								
<p><b>Previous Employer Information is only required if you have been at your current employer for less than 3 years.</b></p>								
PREVIOUS EMPLOYER				ADDRESS				LENGTH OF EMPLOYMENT

Co-APPLICANT: FIRST NAME		MI	LAST NAME		SSN	DOB	U.S. CITIZEN <input type="checkbox"/> YES <input type="checkbox"/> NO	
HOME #		CELL #			E-MAIL			
PRESENT ADDRESS						<input type="checkbox"/> OWN <input type="checkbox"/> RENT		TIME AT ADDRESS YEARS MOS
PREVIOUS ADDRESS								TIME AT ADDRESS YEARS MOS
Co-APPLICANT EMPLOYER				ADDRESS				
ACTIVE <input type="checkbox"/> YES <input type="checkbox"/> NO		RETIRED <input type="checkbox"/> YES <input type="checkbox"/> NO		LENGTH OF EMPLOYMENT		POSITION		WORK #
<p><b>"You agree as follows: On each phone number that you give us on this application, whether land line or cell phone, you consent to us, its affiliates, our agents, and assignees of any of us or SunTrust Bank contacting you at the number by calling, texting, or sending other electronic messages, from time to time, for any reason about your accounts including but not limited to, for collection and payment purposes. You agree that automated dialing equipment or prerecorded voice messages may be used for any of these purposes."</b></p>								
<p><b>Co-Applicant Previous Employer Information is only required if you have been at your current employer for less than 3 years.</b></p>								
PREVIOUS EMPLOYER				ADDRESS				LENGTH OF EMPLOYMENT

ANNUAL INCOME	WAGES	INTEREST/DIVIDEND	NET RENTAL	DISTRIBUTIONS	PENSIONS SS INCOME	OTHER INCOME SPECIFY	TOTAL INCOME
APPLICANT							
CO-APPLICANT							

<p><b>TRANSACTION INFORMATION:</b>  <input type="checkbox"/> Purchase <input type="checkbox"/> Refinance <input type="checkbox"/> Pleasure <input type="checkbox"/> Dealer/Broker <input type="checkbox"/> Private Sale</p> <p>How did you hear about us? _____</p> <p><b>VESSEL DESCRIPTION:</b> <input type="checkbox"/> New <input type="checkbox"/> Used</p> <table border="1"> <tr> <td>YEAR</td> <td>BUILDER/MFGR</td> <td>MODEL</td> </tr> <tr> <td colspan="2">ENGINE/HP</td> <td><input type="checkbox"/> SINGLE <input type="checkbox"/> TWIN <input type="checkbox"/> GAS <input type="checkbox"/> Diesel</td> </tr> <tr> <td>YEAR</td> <td>BUILDER/MFGR</td> <td>MODEL</td> </tr> <tr> <td colspan="2">ENGINE/HP</td> <td><input type="checkbox"/> SINGLE <input type="checkbox"/> TWIN <input type="checkbox"/> GAS <input type="checkbox"/> Diesel</td> </tr> </table> <p><b>BOATING EXPERIENCE:</b> (DESCRIBE LAST TWO VESSELS OWNED AND OPERATED)</p>			YEAR	BUILDER/MFGR	MODEL	ENGINE/HP		<input type="checkbox"/> SINGLE <input type="checkbox"/> TWIN <input type="checkbox"/> GAS <input type="checkbox"/> Diesel	YEAR	BUILDER/MFGR	MODEL	ENGINE/HP		<input type="checkbox"/> SINGLE <input type="checkbox"/> TWIN <input type="checkbox"/> GAS <input type="checkbox"/> Diesel	<table border="1"> <tr> <td>PURCHASE PRICE OR PRESENT VALUE</td> <td>\$</td> </tr> <tr> <td>EQUIPMENT ADDS</td> <td>\$</td> </tr> <tr> <td>SALES TAX %</td> <td>\$</td> </tr> <tr> <td>TOTAL COST</td> <td>\$</td> </tr> <tr> <td>NET TRADE OR EQUITY</td> <td>\$</td> </tr> <tr> <td>CASH DOWN PAYMENT</td> <td>\$</td> </tr> <tr> <td>LOAN AMOUNT</td> <td>\$</td> </tr> <tr> <td>TERM REQUESTED IN YEARS</td> <td><input type="checkbox"/> 10 <input type="checkbox"/> 12 <input type="checkbox"/> 15 <input type="checkbox"/> 20</td> </tr> </table>		PURCHASE PRICE OR PRESENT VALUE	\$	EQUIPMENT ADDS	\$	SALES TAX %	\$	TOTAL COST	\$	NET TRADE OR EQUITY	\$	CASH DOWN PAYMENT	\$	LOAN AMOUNT	\$	TERM REQUESTED IN YEARS	<input type="checkbox"/> 10 <input type="checkbox"/> 12 <input type="checkbox"/> 15 <input type="checkbox"/> 20
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TERM REQUESTED IN YEARS	<input type="checkbox"/> 10 <input type="checkbox"/> 12 <input type="checkbox"/> 15 <input type="checkbox"/> 20																															

**Will the vessel be used as a dwelling/residence (primary or otherwise)? Check box & initial  Yes  No**

Applicant and Co-applicant, if any, make this statement of their assets and liabilities to obtain credit for the financing of the boat described in boat data. The facts in this Credit Application are true as of this date and may be relied upon by Intercoastal Financial Group, LLC. or any financial institution designated by Intercoastal Financial Group, LLC. Any material changes in the information given prior to closing shall be reported to Intercoastal Financial Group, LLC. Applicant and Co-applicant, if any, authorize Intercoastal Financial Group, Inc. To review the Applicants and Co-applicant, if any, credit history and employment and to disclose any inquiry in relation with the credit experiences with the applicant and Co-applicant.

**IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT - To help the government fight the funding of terrorism and money laundering activities, federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.**

Applicant Signature: \_\_\_\_\_ DATE: \_\_\_\_\_ Co-Applicant Signature: \_\_\_\_\_ DATE: \_\_\_\_\_